





a. Dun & Bradstreet #: \_\_\_\_\_

b. Revenue for 3 most recent years:

Year Ended	Revenue
_____	\$ _____
_____	\$ _____
_____	\$ _____

c. Current year estimated revenue: \$ \_\_\_\_\_

d. Current revenue backlog: \$ \_\_\_\_\_

e. Current number of projects in progress: \_\_\_\_\_

f. Average contract size: \$ \_\_\_\_\_

g. Largest Contract in last 24 months: \$ \_\_\_\_\_

h. Surety Company (indicate if none): \_\_\_\_\_

i. Surety broker/agent Name: \_\_\_\_\_

j. Surety broker/agent Phone #: \_\_\_\_\_

k. Bonding Capacity: per job \$ \_\_\_\_\_ aggregate \$ \_\_\_\_\_

l. Provide most recent audited balance sheet or check here  if un-audited.

m. Auditor/Outside Accountant's Name (firm name): \_\_\_\_\_

n. Bank Line of Credit: \$ \_\_\_\_\_

o. Name of Primary Bank: \_\_\_\_\_

p. Describe all lawsuits and judgments against your company in the last 2 years:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

q. Have any of your principals or officers ever filed for bankruptcy either personally or for a business they were associated with? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**III. Insurance Information:**

- a. Insurance Limit Requirements: \_\_\_\_\_
- b. Provide a sample of your insurance certificate as an attachment to this form

**IV. Safety Information:**

- a. Provide your worker's compensation experience modification factors for the last 3 years  
\_\_\_\_\_ current                  \_\_\_\_\_ last year                  \_\_\_\_\_ 2 years ago
- b. In the last 5 years, has your company been cited by OSHA for a "serious" or "willful" violation?  
\_\_\_\_\_ Yes        \_\_\_\_\_ No  
If yes, please explain:

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- c. Provide a copy of your current OSHA 300 log as an attachment to this form.

**V. Performance Information:**

- a. Has an owner or general contractor terminated your contract for cause in the last 5 years?  
\_\_\_\_\_ Yes        \_\_\_\_\_ No  
If yes, please explain:

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- b. Has your company failed to complete any construction contracts in the last 5 years?  
\_\_\_\_\_ Yes        \_\_\_\_\_ No  
If yes, please explain:

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- c. Provide 5 supplier/financial trade references including name, address, contact & phone.



d. Provide the firm name, contact name and phone number of the general contractor and architect along with the contract amount for 3 of your current projects:

	Project 1	Project 2	Project 3
Project Name	_____	_____	_____
Contract Value	\$ _____	\$ _____	\$ _____
GC Firm Name	_____	_____	_____
GC Contact Name	_____	_____	_____
GC Contact Phone #	_____	_____	_____
Architect Firm Name	_____	_____	_____
Architect Contact Name	_____	_____	_____
Architect Contact Phone #	_____	_____	_____

**VI. Minority Information:**

a. Please check all that apply:

- \_\_\_\_\_ MBE (Minority Business Enterprise)
- \_\_\_\_\_ WBE (Woman Business Enterprise)
- \_\_\_\_\_ DBE (Disadvantage Business Enterprise)
- \_\_\_\_\_ None of the above

Name of person completing form (print): \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Date Completed: \_\_\_\_\_ Reviewer: \_\_\_\_\_